

IHSG	6,844
Change (%)	-0.51%
Net Foreign Buy/Sell (YTD)	-15 T
Support	6780
Resistance	6830

Sectoral	Last	Change %
IDXBASIC.JK	1,211	-0.94%
IDXCYCLIC.JK	798	-1.73%
IDXENERGY.JK	1,976	-1.35%
IDXFINANCE.JK	1,377	-0.89%
IDXHEALTH.JK	1,363	-0.52%
IDXNONCYC.JK	742	0.28%
IDXINDUST.JK	1,109	-0.65%
IDXINFRA.JK	1,248	0.40%
IDXPROPERT.JK	711	0.38%
IDXTECHNO.JK	4,111	-0.07%
IDXTRANS.JK	1,660	-0.69%

Commodities	Last	Change %
Crude Oil Dec 23	76.8	-0.72%
Brent Crude Oil	81.2	-0.51%
Gold Dec 23	1975.0	0.08%
Copper Dec 23	3.7	0.08%

Indeks	Close	Change %
Dow Jones Industrial Average	34,153	0.17%
S&P 500	4,378	0.28%
NASDAQ Composite	13,640	0.90%
FTSE 100	7,410	-0.10%
DAX PERFORMANCE-INDEX	15,153	0.11%
SSE Composite Index	3,057	-0.04%
HANG SENG INDEX	17,670	-1.65%
Nikkei 225	32,395	0.38%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

- ### NEWS HIGHLIGHT
- BBRI siapkan dana Rp. 477 miliar untuk lunasi obligasi jatuh tempo
 - APP Purinusa Ekapersada tambah kepemilikan INKP 125 juta lembar
 - Fitch Rating tetapkan rating obligasi BBTN di AA+
 - TUGU serap bisnis perlindungan kendaraan listrik Rp. 1.27 miliar
 - ISAT fokuskan ekspansi ke sektor perkebunan dan pertambangan

NEWS MARKET

Pasar keuangan Indonesia pada hari ini diharapkan membaik. Pada penutupan perdagangan kemarin, Rabu (8/11/2023), IHSG ditutup di posisi 6.804,10 atau ambruk 0,58%. Posisi penutupan kemarin adalah yang terendah sejak 3 November 2023. Sebanyak 186 saham menguat, 354 saham melemah sementara 211 bergerak stagnan. Nilai perdagangan yang tercatat kemarin mencapai Rp8,36 triliun dengan melibatkan 19,05 miliar saham. Investor asing mencatatkan net sell sebesar Rp0,73 triliun di seluruh pasar, baik di regular, negosiasi, maupun pasar tunai.

Pasar keuangan domestik mengalami tekanan meski kemarin (8/11/2023) Bank Indonesia (BI) mengumumkan kabar baik yakni Indeks Keyakinan Konsumen (IKK) pada Oktober tercatat meningkat menjadi 124,3, lebih tinggi dibandingkan September 2023, yaitu sebesar 121,7.

Pada pukul 10.00 WIB, Bank Indonesia (BI) akan merilis penjualan ritel secara tahunan. Sebelumnya, penjualan ritel di Indonesia meningkat sebesar 1,1% (yoy) pada bulan Agustus 2023, turun dari kenaikan 1,6% pada bulan Juli dan menunjukkan pertumbuhan selama tiga bulan berturut-turut. Sementara proyeksi yang dihimpun oleh Trading Economics menunjukkan penjualan ritel Indonesia akan naik menjadi 2,9% yoy. Jika hal ini terjadi, maka ini menjadi hal positif bagi perekonomian Indonesia karena menunjukkan bahwa mayoritas penjualan bertumbuh yang berimplikasi bahwa perekonomian Indonesia berjalan dengan cukup baik.

Nasdaq Composite naik tipis 0,08% menjadi berakhir pada 13.650,41. Rata-rata Industri Dow Jones kehilangan 40,33 poin, atau turun 0,12%, menjadi ditutup pada 34.112,27 dan mengakhiri kemenangan beruntun terbaiknya sejak Juli.

Sementara di China, akan dirilis pada Kamis (9/11/2023) pagi hari baik secara bulanan maupun tahunan. Trading Economics memproyeksikan inflasi China akan berada di angka 0,2% (year on year/yoy dan 0,2% (month on month)/mom untuk periode Oktober.

Di sisi komoditas, harga minyak mentah terus ambruk dalam dua hari terakhir. Pada perdagangan Rabu (9/11/2023), harga minyak WTI ditutup melemah 2,23% di posisi US\$ 79,79/barel sementara WTI ditutup jeblok 2,26% ke US\$ 75,62 per ton. Pelemahan ini memperpanjang tren negatifnya.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
CPIN	5,675	Speculative Buy	5,775	5,950	5,500	Consolidation, entry level: 5525-5650
ADRO	2,440	Speculative Buy	2,480	2,560	2,360	Consolidation, entry level: 2370-2435
FILM	2,420	Speculative Buy	2,460	2,540	2,340	Huge Volume Accumulation, entry level: 2345-2420
MTEL	620	Speculative Buy	630	650	600	Oversold, entry level: 605-615
BBRI	5,225	Sell on strength	5,325	5,475	5,050	Overbought

LQ45 PERFORMANCE



Thursday, November 9, 2023

CODE	PRICE	Daily (%)	PER
ACES	830	0.00%	18
BRPT	1,020	-3.32%	226
BMRI	5,850	-0.43%	9
GGRM	21,075	-3.33%	7
TPIA	2,950	0.00%	#N/A
MAPI	1,655	3.44%	13
BRIS	1,465	-2.33%	13
AMRT	2,900	0.35%	37
MEDC	1,110	-5.53%	5
BBNI	4,880	-1.21%	9
BBRI	5,225	-0.48%	14
AKRA	1,475	-1.01%	11
BBCA	9,000	0.28%	23
ICBP	10,475	0.00%	15
EXCL	2,160	2.37%	22
CPIN	5,675	2.25%	39
ASII	5,725	-1.72%	7
INTP	9,700	-1.27%	15
SMGR	6,350	-1.55%	16
INKP	8,400	-1.18%	6
INDF	6,350	-0.39%	6
TLKM	3,520	-1.40%	15
HRUM	1,465	-0.34%	5
BBTN	1,210	0.00%	5
TBIG	2,050	0.00%	31
UNTR	22,800	0.00%	4
TOWR	950	-1.04%	14
ANTM	1,660	-1.78%	10
GOTO	76	-1.30%	#N/A
BUKA	208	0.00%	#N/A
KLBF	1,615	0.62%	25
UNVR	3,600	0.00%	28
SCMA	149	0.68%	37
INCO	4,820	-2.43%	12
PGAS	1,140	-5.79%	8
SIDO	486	-2.02%	15
ADRO	2,440	-1.21%	3
ITMG	24,725	-2.47%	2
PTBA	2,330	-1.27%	4
ESSA	570	-0.87%	15
MDKA	2,360	-5.98%	#N/A
SRTG	1,435	-1.71%	#N/A
INDY	1,540	-1.60%	2
EMTK	540	0.93%	#N/A
ARTO	1,910	-2.55%	1,032

PRICE	YTD (%)	
ACES	830	67.34%
BRPT	1,020	35.10%
BMRI	5,850	17.88%
GGRM	21,075	17.08%
TPIA	2,950	14.79%
MAPI	1,655	14.53%
BRIS	1,465	13.57%
AMRT	2,900	9.43%
MEDC	1,110	9.36%
BBNI	4,880	5.80%
BBRI	5,225	5.77%
AKRA	1,475	5.36%
BBCA	9,000	5.26%
ICBP	10,475	4.75%
EXCL	2,160	0.93%
CPIN	5,675	0.44%
ASII	5,725	0.44%
INTP	9,700	-2.02%
SMGR	6,350	-3.42%
INKP	8,400	-3.72%
INDF	6,350	-5.58%
TLKM	3,520	-6.13%
HRUM	1,465	-9.57%
BBTN	1,210	-10.37%
TBIG	2,050	-10.87%
UNTR	22,800	-12.56%
TOWR	950	-13.64%
ANTM	1,660	-16.37%
GOTO	76	-16.48%
BUKA	208	-20.61%
KLBF	1,615	-22.73%
UNVR	3,600	-23.40%
SCMA	149	-27.67%
INCO	4,820	-32.11%
PGAS	1,140	-35.23%
SIDO	486	-35.63%
ADRO	2,440	-36.62%
ITMG	24,725	-36.64%
PTBA	2,330	-36.86%
ESSA	570	-37.70%
MDKA	2,360	-42.72%
SRTG	1,435	-43.28%
INDY	1,540	-43.59%
EMTK	540	-47.57%
ARTO	1,910	-48.66%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	830	112%	392	890	7%
BRPT	1,020	44%	710	1,530	-33%
BMRI	5,850	31%	4,450	6,200	6%
GGRM	21,075	28%	16,500	30,050	-30%
TPIA	2,950	48%	1,995	3,070	4%
MAPI	1,655	39%	1,190	2,070	-20%
BRIS	1,465	34%	1,095	1,820	-20%
AMRT	2,900	24%	2,330	3,150	8%
MEDC	1,110	32%	840	1,705	-35%
BBNI	4,880	16%	4,213	5,425	-10%
BBRI	5,225	20%	4,360	5,750	9%
AKRA	1,475	23%	1,200	1,670	-12%
BBCA	9,000	13%	8,000	9,450	5%
ICBP	10,475	13%	9,275	11,925	-12%
EXCL	2,160	27%	1,695	2,560	-16%
CPIN	5,675	31%	4,330	6,275	-10%
ASII	5,725	10%	5,200	7,000	-18%
INTP	9,700	7%	9,025	11,850	-18%
SMGR	6,350	13%	5,625	8,202	-23%
INKP	8,400	24%	6,775	11,850	-29%
INDF	6,350	5%	6,050	7,550	-16%
TLKM	3,520	4%	3,390	4,500	-22%
HRUM	1,465	22%	1,205	1,945	-25%
BBTN	1,210	5%	1,150	1,509	-20%
TBIG	2,050	15%	1,780	2,470	-17%
UNTR	22,800	3%	22,200	31,700	-28%
TOWR	950	16%	820	1,180	-19%
ANTM	1,660	1%	1,650	2,390	-31%
GOTO	76	41%	54	226	-66%
BUKA	208	8%	193	320	-35%
KLBF	1,615	4%	1,550	2,360	-32%
UNVR	3,600	4%	3,460	5,050	-29%
SCMA	149	13%	132	278	-46%
INCO	4,820	0%	4,810	7,750	-38%
PGAS	1,140	1%	1,130	1,920	-41%
SIDO	486	2%	478	915	-47%
ADRO	2,440	21%	2,010	3,990	-39%
ITMG	24,725	12%	22,125	43,550	-43%
PTBA	2,330	1%	2,310	4,200	-45%
ESSA	570	19%	480	1,155	-51%
MDKA	2,360	7%	2,210	4,950	-52%
SRTG	1,435	2%	1,405	2,800	-49%
INDY	1,540	1%	1,530	3,080	-50%
EMTK	540	11%	486	1,805	-70%
ARTO	1,910	25%	1,530	6,300	-70%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, November 9, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	830	0.00%	18	ACES	67.34%	ACES	112%	392	▼	890	7%
ISAT	9,200	-2.13%	19	ISAT	48.99%	ISAT	74%	5,275	▼	10,850	15%
JSMR	4,410	-0.23%	12	JSMR	47.99%	JSMR	59%	2,770	▼	4,800	8%
BRPT	1,020	-3.32%	226	BRPT	35.10%	BRPT	44%	710	▼	1,530	33%
ELSA	418	0.00%	6	ELSA	33.97%	ELSA	46%	286	▼	460	9%
DOID	374	-2.09%	6	DOID	23.03%	DOID	42%	264	▼	570	34%
CTRA	1,130	-0.88%	14	CTRA	20.21%	CTRA	31%	865	▼	1,195	5%
BMRI	5,850	-0.43%	9	BMRI	17.88%	BMRI	31%	4,450	▼	6,200	6%
GGRM	21,075	-3.33%	7	GGRM	17.08%	GGRM	28%	16,500	▼	30,050	30%
TPIA	2,950	0.00%	#N/A	TPIA	14.79%	TPIA	48%	1,995	▼	3,070	4%
MAPI	1,655	3.44%	13	MAPI	14.53%	MAPI	39%	1,190	▼	2,070	20%
BRMS	182	-0.55%	107	BRMS	14.47%	BRMS	60%	114	▼	226	19%
BRIS	1,465	-2.33%	13	BRIS	13.57%	BRIS	34%	1,095	▼	1,820	20%
HMSP	950	-1.55%	14	HMSP	13.10%	HMSP	22%	780	▼	1,235	23%
BSDE	1,030	-0.48%	7	BSDE	11.96%	BSDE	17%	880	▼	1,235	17%
ASSA	850	-1.16%	37	ASSA	9.68%	ASSA	25%	680	▼	1,420	40%
AMRT	2,900	0.35%	37	AMRT	9.43%	AMRT	24%	2,330	▼	3,150	8%
MEDC	1,110	-5.53%	5	MEDC	9.36%	MEDC	32%	840	▼	1,705	35%
BBNI	4,880	-1.21%	9	BBNI	5.80%	BBNI	16%	4,213	▼	5,425	10%
BBRI	5,225	-0.48%	14	BBRI	5.77%	BBRI	20%	4,360	▼	5,750	9%
AKRA	1,475	-1.01%	11	AKRA	5.36%	AKRA	23%	1,200	▼	1,670	12%
BBCA	9,000	0.28%	23	BBCA	5.26%	BBCA	13%	8,000	▼	9,450	5%
MYOR	2,620	-0.38%	20	MYOR	4.80%	MYOR	19%	2,210	▼	2,900	10%
ICBP	10,475	0.00%	15	ICBP	4.75%	ICBP	13%	9,275	▼	11,925	12%
TKIM	7,375	-0.34%	6	TKIM	4.61%	TKIM	32%	5,600	▼	10,375	29%
BFIN	1,075	0.47%	10	BFIN	1.90%	BFIN	13%	955	▼	1,535	30%
EXCL	2,160	2.37%	22	EXCL	0.93%	EXCL	27%	1,695	▼	2,560	16%
CPIN	5,675	2.25%	39	CPIN	0.44%	CPIN	31%	4,330	▼	6,275	10%
ASII	5,725	-1.72%	7	ASII	0.44%	ASII	10%	5,200	▼	7,000	18%
SMRA	600	1.69%	10	SMRA	-0.83%	SMRA	20%	498	▼	740	19%
OMED	210	0.00%	21	OMED	-0.94%	OMED	41%	149	▼	280	25%
HEAL	1,525	-0.33%	55	HEAL	-1.61%	HEAL	21%	1,265	▼	1,800	15%
INTP	9,700	-1.27%	15	INTP	-2.02%	INTP	7%	9,025	▼	11,850	18%
SMGR	6,350	-1.55%	16	SMGR	-3.42%	SMGR	13%	5,625	▼	8,202	23%
INKP	8,400	-1.18%	6	INKP	-3.72%	INKP	24%	6,775	▼	11,850	29%
INDF	6,350	-0.39%	6	INDF	-5.58%	INDF	5%	6,050	▼	7,550	16%
BMTR	262	-0.76%	5	BMTR	-5.76%	BMTR	1%	260	▼	388	32%
TLKM	3,520	-1.40%	15	TLKM	-6.13%	TLKM	4%	3,390	▼	4,500	22%
JPFA	1,205	-1.23%	15	JPFA	-6.95%	JPFA	19%	1,015	▼	1,410	15%
PWON	420	0.00%	11	PWON	-7.89%	PWON	7%	392	▼	525	20%
HRUM	1,465	-0.34%	5	HRUM	-9.57%	HRUM	22%	1,205	▼	1,945	25%
BBTN	1,210	0.00%	5	BBTN	-10.37%	BBTN	5%	1,150	▼	1,509	20%
TBIG	2,050	0.00%	31	TBIG	-10.87%	TBIG	15%	1,780	▼	2,470	17%
MPMX	995	-0.50%	7	MPMX	-11.16%	MPMX	3%	970	▼	1,360	27%
UNTR	22,800	0.00%	4	UNTR	-12.56%	UNTR	3%	22,200	▼	31,700	28%
TOWR	950	-1.04%	14	TOWR	-13.64%	TOWR	16%	820	▼	1,180	19%
MIKA	2,740	3.01%	40	MIKA	-14.11%	MIKA	13%	2,430	▼	3,400	19%
ERAA	328	-4.65%	6	ERAA	-16.33%	ERAA	0%	328	▼	580	43%
ANTM	1,660	-1.78%	10	ANTM	-16.37%	ANTM	1%	1,650	▼	2,390	31%
GOTO	76	-1.30%	#N/A	GOTO	-16.48%	GOTO	41%	54	▼	226	66%
PTPP	585	0.86%	10	PTPP	-18.18%	PTPP	17%	498	▼	950	38%
BUKA	208	0.00%	#N/A	BUKA	-20.61%	BUKA	8%	193	▼	320	35%
AVIA	500	-3.85%	21	AVIA	-20.63%	AVIA	7%	468	▼	830	40%

25	JKON	93	-6.06%	8	JKON	93	-21.85%	JKON	93	0%	93	▼	171	-46%
	MTEL	620	1.64%	26	MTEL	620	-22.50%	MTEL	620	3%	600	▼	800	-23%
	KLBF	1,615	0.62%	25	KLBF	1,615	-22.73%	KLBF	1,615	4%	1,550	▼	2,360	-32%
	UNVR	3,600	0.00%	28	UNVR	3,600	-23.40%	UNVR	3,600	4%	3,460	▼	5,050	-29%
	SMDR	292	0.00%	3	SMDR	292	-24.35%	SMDR	292	4%	280	▼	526	-44%
	ENRG	220	-8.33%	5	ENRG	220	-25.17%	ENRG	220	14%	193	▼	404	-46%
	PNLF	266	1.53%	5	PNLF	266	-25.70%	PNLF	266	5%	254	▼	555	-52%
	SCMA	149	0.68%	37	SCMA	149	-27.67%	SCMA	149	13%	132	▼	278	-46%
18	ADMR	1,175	-5.24%	10	ADMR	1,175	-30.68%	ADMR	1,175	59%	740	▼	2,050	-43%
	RMKE	650	-2.26%	4	RMKE	650	-30.85%	RMKE	650	2%	635	▼	1,120	-42%
	INCO	4,820	-2.43%	12	INCO	4,820	-32.11%	INCO	4,820	0%	4,810	▼	7,750	-38%
	PNBN	1,045	-0.95%	8	PNBN	1,045	-32.14%	PNBN	1,045	1%	1,030	▼	2,250	-54%
	PGAS	1,140	-5.79%	8	PGAS	1,140	-35.23%	PGAS	1,140	1%	1,130	▼	1,920	-41%
	SIDO	486	-2.02%	15	SIDO	486	-35.63%	SIDO	486	2%	478	▼	915	-47%
21	ADRO	2,440	-1.21%	3	ADRO	2,440	-36.62%	ADRO	2,440	21%	2,010	▼	3,990	-39%
	ITMG	24,725	-2.47%	2	ITMG	24,725	-36.64%	ITMG	24,725	12%	22,125	▼	43,550	-43%
	PTBA	2,330	-1.27%	4	PTBA	2,330	-36.86%	PTBA	2,330	1%	2,310	▼	4,200	-45%
	BTPS	1,745	2.65%	9	BTPS	1,745	-37.46%	BTPS	1,745	13%	1,550	▼	3,380	-48%
	ESSA	570	-0.87%	15	ESSA	570	-37.70%	ESSA	570	19%	480	▼	1,155	-51%
	MNCN	432	-3.57%	5	MNCN	432	-41.62%	MNCN	432	0%	432	▼	840	-49%
	MDKA	2,360	-5.98%	#N/A	MDKA	2,360	-42.72%	MDKA	2,360	7%	2,210	▼	4,950	-52%
	TINS	665	0.00%	#N/A	TINS	665	-43.16%	TINS	665	3%	645	▼	1,480	-55%
8	SRTG	1,435	-1.71%	#N/A	SRTG	1,435	-43.28%	SRTG	1,435	2%	1,405	▼	2,800	-49%
	INDY	1,540	-1.60%	2	INDY	1,540	-43.59%	INDY	1,540	1%	1,530	▼	3,080	-50%
28	EMTK	540	0.93%	#N/A	EMTK	540	-47.57%	EMTK	540	11%	486	▼	1,805	-70%
	ARTO	1,910	-2.55%	1,032	ARTO	1,910	-48.66%	ARTO	1,910	25%	1,530	▼	6,300	-70%
	WIKA	390	0.00%	#N/A	WIKA	390	-51.25%	WIKA	390	9%	358	▼	955	-59%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ45 TECHNICAL VIEW



Thursday, November 9, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	805	815	830	840	855	ACES	0.00%	18	67.3%	112%	392	▼	890	-7%
BRPT	975	995	1,020	1,050	1,085	BRPT	-3.32%	226	35.1%	44%	710	▼	1,530	33%
BMRI	5,675	5,750	5,850	5,875	5,925	BMRI	-0.43%	9	17.9%	31%	4,450	▼	6,200	6%
GGRM	20,375	20,725	21,075	21,650	22,225	GGRM	-3.33%	7	17.1%	28%	16,500	▼	30,050	30%
TPIA	#N/A	#N/A	2,950	#N/A	#N/A	TPIA	0.00%	#N/A	14.8%	48%	1,995	▼	3,070	4%
MAPI	1,545	1,600	1,655	1,690	1,725	MAPI	3.44%	13	14.5%	39%	1,190	▼	2,070	20%
BRIS	1,425	1,445	1,465	1,495	1,525	BRIS	-2.33%	13	13.6%	34%	1,095	▼	1,820	20%
AMRT	2,830	2,860	2,900	2,910	2,930	AMRT	0.35%	37	9.4%	24%	2,330	▼	3,150	8%
MEDC	1,070	1,090	1,110	1,125	1,140	MEDC	-5.53%	5	9.4%	32%	840	▼	1,705	35%
BBNI	4,800	4,840	4,880	4,930	4,980	BBNI	-1.21%	9	5.8%	16%	4,213	▼	5,425	10%
BBRI	5,125	5,175	5,225	5,250	5,275	BBRI	-0.48%	14	5.8%	20%	4,360	▼	5,750	9%
AKRA	1,435	1,455	1,475	1,495	1,515	AKRA	-1.01%	11	5.4%	23%	1,200	▼	1,670	12%
BBCA	8,850	8,925	9,000	9,025	9,050	BBCA	0.28%	23	5.3%	13%	8,000	▼	9,450	5%
ICBP	10,150	10,300	10,475	10,550	10,650	ICBP	0.00%	15	4.8%	13%	9,275	▼	11,925	12%
EXCL	2,040	2,100	2,160	2,200	2,240	EXCL	2.37%	22	0.9%	27%	1,695	▼	2,560	16%
CPIN	5,400	5,525	5,675	5,725	5,800	CPIN	2.25%	39	0.4%	31%	4,330	▼	6,275	10%
ASII	5,575	5,650	5,725	5,800	5,875	ASII	-1.72%	7	0.4%	10%	5,200	▼	7,000	18%
INTP	9,400	9,550	9,700	9,825	9,950	INTP	-1.27%	15	-2.0%	7%	9,025	▼	11,850	18%
SMGR	6,175	6,250	6,350	6,450	6,575	SMGR	-1.55%	16	-3.4%	13%	5,625	▼	8,202	23%
INKP	8,200	8,300	8,400	8,500	8,600	INKP	-1.18%	6	-3.7%	24%	6,775	▼	11,850	29%
INDF	6,150	6,250	6,350	6,425	6,500	INDF	-0.39%	6	-5.6%	5%	6,050	▼	7,550	16%
TLKM	3,480	3,500	3,520	3,540	3,560	TLKM	-1.40%	15	-6.1%	4%	3,390	▼	4,500	22%
HRUM	1,435	1,450	1,465	1,485	1,505	HRUM	-0.34%	5	-9.6%	22%	1,205	▼	1,945	25%
BBTN	1,190	1,200	1,210	1,215	1,220	BBTN	0.00%	5	-10.4%	5%	1,150	▼	1,509	20%
TBIG	#N/A	#N/A	2,050	#N/A	#N/A	TBIG	0.00%	31	-10.9%	15%	1,780	▼	2,470	17%
UNTR	#N/A	#N/A	22,800	#N/A	#N/A	UNTR	0.00%	4	-12.6%	3%	22,200	▼	31,700	28%
TOWR	920	935	950	965	980	TOWR	-1.04%	14	-13.6%	16%	820	▼	1,180	19%
ANTM	1,630	1,645	1,660	1,680	1,700	ANTM	-1.78%	10	-16.4%	1%	1,650	▼	2,390	31%
GOTO	70	73	76	78	80	GOTO	-1.30%	#N/A	-16.5%	41%	54	▼	226	66%
BUKA	202	204	208	210	214	BUKA	0.00%	#N/A	-20.6%	8%	193	▼	320	35%
KLBF	1,575	1,595	1,615	1,625	1,635	KLBF	0.62%	25	-22.7%	4%	1,550	▼	2,360	32%
UNVR	#N/A	#N/A	3,600	#N/A	#N/A	UNVR	0.00%	28	-23.4%	4%	3,460	▼	5,050	29%
SCMA	144	146	149	150	152	SCMA	0.68%	37	-27.7%	13%	132	▼	278	46%
INCO	4,740	4,780	4,820	4,890	4,960	INCO	-2.43%	12	-32.1%	0%	4,810	▼	7,750	38%
PGAS	1,080	1,110	1,140	1,185	1,230	PGAS	-5.79%	8	-35.2%	1%	1,130	▼	1,920	41%
SIDO	474	480	486	494	500	SIDO	-2.02%	15	-35.6%	2%	478	▼	915	47%
ADRO	2,380	2,410	2,440	2,470	2,500	ADRO	-1.21%	3	-36.6%	21%	2,010	▼	3,990	39%
ITMG	24,075	24,400	24,725	25,250	25,775	ITMG	-2.47%	2	-36.6%	12%	22,125	▼	43,550	43%
PTBA	2,270	2,300	2,330	2,360	2,390	PTBA	-1.27%	4	-36.9%	1%	2,310	▼	4,200	45%
ESSA	545	555	570	580	595	ESSA	-0.87%	15	-37.7%	19%	480	▼	1,155	51%
MDKA	2,270	2,310	2,360	2,440	2,530	MDKA	-5.98%	#N/A	-42.7%	7%	2,210	▼	4,950	52%
SRTG	1,400	1,415	1,435	1,455	1,480	SRTG	-1.71%	#N/A	-43.3%	2%	1,405	▼	2,800	49%
INDY	1,495	1,515	1,540	1,570	1,605	INDY	-1.60%	2	-43.6%	1%	1,530	▼	3,080	50%
EMTK	505	520	540	550	565	EMTK	0.93%	#N/A	-47.6%	11%	486	▼	1,805	70%
ARTO	1,855	1,880	1,910	1,955	2,000	ARTO	-2.55%	1,032	-48.7%	25%	1,530	▼	6,300	70%

CORPORATE ACTION



DIVIDEND

CUM DATE

TSPC Rp. 50

EX DATE

SICO Rp. 2

BONUS STOCK

EX DATE

SGER 1 : 16

ECONOMIC CALENDAR



Monday November 06 2023			Actual	Previous	Consensus	Forecast
9:00 AM	US	Fed Cook Speech				
9:30 AM	US	3-Month Bill Auction	5%	5.33%		
9:30 AM	US	6-Month Bill Auction	5.26%	5.32%		
12:00 PM	US	Loan Officer Survey				
Tuesday November 07 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	LMI Logistics Managers Index Current OCT	56.5	52.4		
6:30 AM	US	Balance of Trade SEP	\$-61.5B	\$-58.7B	\$-59.9B	\$-59.5B
6:30 AM	US	Exports SEP	\$261.1B	\$255.4B		\$261.2B
6:30 AM	US	Imports SEP	\$322.7B	\$314.1B		\$320.7B
6:55 AM	US	Redbook YoY NOV/04	3.10%	5.30%		
7:00 AM	US	Used Car Prices MoM OCT	-2.30%	1%		
7:00 AM	US	Used Car Prices YoY OCT	-4.00%	-3.90%		
7:15 AM	US	Fed Barr Speech				
7:50 AM	US	Fed Jeffrey Speech				
8:00 AM	US	Fed Waller Speech				
9:00 AM	US	Total Household Debt Q3	\$17.29T	\$17.06T		
10:00 AM	US	Fed Williams Speech				
11:00 AM	US	3-Year Note Auction	4.70%	4.74%		
11:30 AM	US	Fed Logan Speech				
1:00 PM	US	Consumer Credit Change SEP	\$9.06B	\$-15.63B	\$10B	\$13.0B
2:30 PM	US	API Crude Oil Stock Change NOV/03	11.9M	1.347M		
Wednesday November 08 2023			Actual	Previous	Consensus	Forecast
3:15 AM	US	Fed Cook Speech				
5:00 AM	US	MBA 30-Year Mortgage Rate NOV/03		7.86%		
5:00 AM	US	MBA Mortgage Applications NOV/03		-2.10%		
5:00 AM	US	MBA Mortgage Market Index NOV/03		161.8		
5:00 AM	US	MBA Mortgage Refinance Index NOV/03		341.7		
5:00 AM	US	MBA Purchase Index NOV/03		125.2		
7:15 AM	US	Fed Chair Powell Speech				
8:00 AM	US	Wholesale Inventories MoM SEP		0%	0%	0.00%
9:30 AM	US	17-Week Bill Auction		5.34%		
11:00 AM	US	10-Year Note Auction		4.61%		
11:40 AM	US	Fed Williams Speech				
12:00 PM	US	Fed Barr Speech				
2:45 PM	US	Fed Jefferson Speech				
	US	IBD/TIPP Economic Optimism NOV		36.3	40.2	36.5
Thursday November 09 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	Initial Jobless Claims NOV/04		217K	218K	220K
6:30 AM	US	Continuing Jobless Claims OCT/28		1818K	1820K	1822K
6:30 AM	US	Jobless Claims 4-week Average NOV/04		210K		214K
7:30 AM	US	Fed Bostic Speech				
7:30 AM	US	NY Fed Treasury Purchases 0 to 2.25 yrs			\$80 million	
9:00 AM	US	Fed Barkin Speech				
9:30 AM	US	4-Week Bill Auction		5.29%		
9:30 AM	US	8-Week Bill Auction		5.30%		
10:00 AM	US	15-Year Mortgage Rate NOV/08		7.03%		
10:00 AM	US	30-Year Mortgage Rate NOV/08		7.76%		
10:00 AM	US	WASDE Report				
11:00 AM	US	30-Year Bond Auction		4.84%		
12:00 PM	US	Fed Chair Powell Speech				
Friday November 10 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Fed Logan Speech				
7:00 AM	US	Fed Bostic Speech				
8:00 AM	US	Michigan Consumer Sentiment Prel NOV		63.8	63.7	64.2
8:00 AM	US	Michigan 5 Year Inflation Expectations Prel NOV		3.00%		3.00%
8:00 AM	US	Michigan Consumer Expectations Prel NOV		59.3	59.5	60.4
8:00 AM	US	Michigan Current Conditions Prel NOV		70.6	69.5	70.8
8:00 AM	US	Michigan Inflation Expectations Prel NOV		4.20%		4.20%

11:00 AM	US	<u>Baker Hughes Oil Rig Count NOV/10</u>				
11:00 AM	US	<u>Baker Hughes Total Rig Count NOV/10</u>				
Saturday November 11 2023			Actual	Previous	Consensus	Forecast
1:30 PM	US	<u>Fed Bostic Speech</u>				
Monday November 13 2023			Actual	Previous	Consensus	Forecast
9:00 AM	US	<u>Consumer Inflation Expectations OCT</u>		4%		
9:30 AM	US	<u>3-Month Bill Auction</u>		5.29%		
9:30 AM	US	<u>6-Month Bill Auction</u>		5.26%		
12:00 PM	US	<u>Monthly Budget Statement OCT</u>		\$-171B		
	US	<u>Baker Hughes Oil Rig Count NOV/10</u>				

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